

Investment Delivery Forum

Meeting date: 27 June 2023

The first Investment Delivery Forum meeting was hosted by the ABI on 27 June 2023.

Attended by the Working Group chairs, members, senior leaders and experts, the first Investment Delivery Forum discussed the successful set up of the Investment Delivery Forum and sub-groups: Energy Networks, Housing and property, and Energy Generation, the upcoming Advisory Panel meeting, and priority deliverables of the Forum.

Participants noted the initial focus of the Forum is building a stronger understanding of the investment opportunities that are suitable for insurers to invest in, widening the pool of MA appropriate investments, working with the PRA, raising the profile of insurers' investments as well as monitoring the commitment to £100 billion.

Participants discussed the readouts from the first three sub-groups meetings, including areas of focus and agreed actions. Participants agreed that from those discussions the Investment Delivery Forum is building a clearer picture of deliverables and plan required to deliver them. Participants also discussed and agreed on a number of financial models to support the Investment Delivery Forum.

The meeting discussed the work to build contacts with key organisations such as UK Infrastructure Bank, Office for Investment and 3Ci to take forward the Investment Delivery Forum work. It was noted that a number of meetings were held with government and regulators to explain the Investment Delivery Forum work and its aims. All feedback has been very positive.

Next steps:

The Advisory Panel meeting will take place in **September 2023**.

The next Investment Delivery Forum meeting will take place in **October 2023**.

End.